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Lee Dilworth, Treasurer Reform Party of the United States of America PO BOX 10511, PMB #456 Jackson, MS 39289

Response Due Dute: November 12, 2004

Identification Number: C00331314

Reference: Termina

Termination Report (7/1/04 - 8/5/04) and Amended Termination Report

(7/1/04 - 8/5/04), received 9/27/04

Dear Mr. Dilworth:

This letter is prompted by the Commission's preliminary review of the report(s) referenced above. This notice requests information essential to full public disclosure of your federal election campaign finances. An adequate response must be received at the Commission by the response date noted above. An itemization of the information needed follows:

On October 8, 2003, the Commission determined upon administrative review that your committee must pay \$333,558 to the US Treasury; however, you have failed to disclose this obligation on this report. Please amend your report to include this debt on Schedule D supporting Line 10 of the Summary Page. All debts and obligations must be disclosed until extinguished. 11 CFR §104.11

Unlike previous election cycles, you will not receive an additional notice from the Commission on this matter. Adequate responses received on or before this date will be taken into consideration in determining whether audit action will be initiated. Requests for extensions of time in which to respond will not be considered. Failure to provide an adequate response by this date may result in an audit of the committee. Failure to comply with the provisions of the Act may also result in an enforcement action against the committee. Any response submitted by your committee will be placed on the public record and will be considered by the Commission prior to taking enforcement action.

Electronic filers must file amendments (to include statements, designations and reports) in an electronic format and must submit an amended report in its entirety, rather